

Acquisition of



by



a portfolio company of



Strategic partners for long-term growth

The RectorSeal Corporation, a leading manufacturer of quality plumbing and HVAC/R products, acquired the assets of NoVent, LLC on March 15, 2013. NoVent developed the original tamper resistant refrigerant locking caps for the service valve on all air conditioning and mini split units. NoVent was created by industry professionals after evidence of refrigerant theft and abuse by individuals inhaling or "huffing" refrigerant, many times resulting in brain damage or even death.

Larry Kaiser, RectorSeal Vice President, commented on the transaction: "The acquisition of NoVent is another example of RectorSeal's strategy of acquiring companies and product lines with strong growth potential through our distribution channels to trade professionals."

The NoVent transaction represents the 24th acquisition by RectorSeal over the past 22 years. RectorSeal continues to seek acquisitions and partnership opportunities with manufacturers serving the plumbing, HVAC/R, electrical and fire protection markets.

Capital Southwest

Since Capital Southwest was formed in 1961, we have always sought to invest in companies with strong management teams and sound financial performance. As a public company, we are

ABOUT US

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fortunate to have the flexibility to hold investments indefinitely. It is our dedication to this patient investment strategy that enables our portfolio companies to achieve their full potential.

Our extensive experience and our attentive, long-term investment strategy make us unique. As of December 31, 2012, we have \$628.2 million in net assets under management and are actively pursuing new investments.

