



Capital Southwest Corporation

Q1 2022 Earnings Presentation

August 3, 2021

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- This presentation contains forward-looking statements relating to, among other things, the business, market conditions, financial condition and results of operations of Capital Southwest, the anticipated investment strategies and investments of Capital Southwest, and future market demand. Any statements that are not statements of historical fact are forward-looking statements. Forward-looking statements are often, but not always, preceded by, followed by, or include words such as "believe," "expect," "intend," "plan," "should" or similar words, phrases or expressions or the negative thereof. These statements are made on the basis of the current beliefs, expectations and assumptions of the management of Capital Southwest and speak only as of the date of this presentation. There are a number of risks and uncertainties that could cause Capital Southwest's actual results to differ materially from the forward-looking statements included in this presentation.
- These risks include risks related to: changes in the markets in which Capital Southwest invests; changes in the financial, capital, and lending markets; regulatory changes; tax treatment and general economic and business conditions; our ability to operate our wholly owned subsidiary, Capital Southwest SBIC I, LP, as a small business investment company ("SBIC"); and uncertainties associated with the impact from the COVID-19 pandemic, including its impact on the global and U.S. capital markets and the global and U.S. economy, the length and duration of the COVID-19 outbreak in the United States as well as worldwide and the magnitude of the economic impact of that outbreak, the effect of the COVID-19 pandemic on our business prospects and the operational and financial performance of our portfolio companies, including our and their ability to achieve their respective objectives, and the effects of the disruptions caused by the COVID-19 pandemic on our ability to continue to effectively manage our business.
- For a further discussion of some of the risks and uncertainties applicable to Capital Southwest and its business, see Capital Southwest's Annual Report on Form 10-K for the fiscal year ended March 31, 2021 and its subsequent filings with the SEC. Other unknown or unpredictable factors could also have a material adverse effect on Capital Southwest's actual future results, performance, or financial condition. As a result of the foregoing, readers are cautioned not to place undue reliance on these forward-looking statements. Capital Southwest does not assume any obligation to revise or to update these forward-looking statements, whether as a result of new information, subsequent events or circumstances, or otherwise, except as may be required by law.

Conference Call Participants

Bowen S. Diehl

President and Chief Executive Officer

Michael S. Sarner

Chief Financial Officer

Chris Rehberger

VP Finance / Treasurer

CSWC Company Overview

CSWC is a middle-market lending firm focused on supporting the acquisition and growth of middle-market companies across the capital structure

- CSWC was formed in 1961, and elected to be regulated as a BDC in 1988
- Publicly-traded on Nasdaq: Common Stock (“CSWC”)
- Internally Managed BDC with RIC tax treatment for U.S. federal income tax purposes
- September 2015: completed tax free spin off of CSW Industrials (“Spin Off”)
- April 2021: received SBIC license from the U.S. Small Business Administration
- 23 employees based in Dallas, Texas
- Total Balance Sheet Assets of \$836 MM as of June 30, 2021
- Manage I-45 Senior Loan Fund (“I-45 SLF”) in partnership with Main Street Capital (NYSE: “MAIN”)

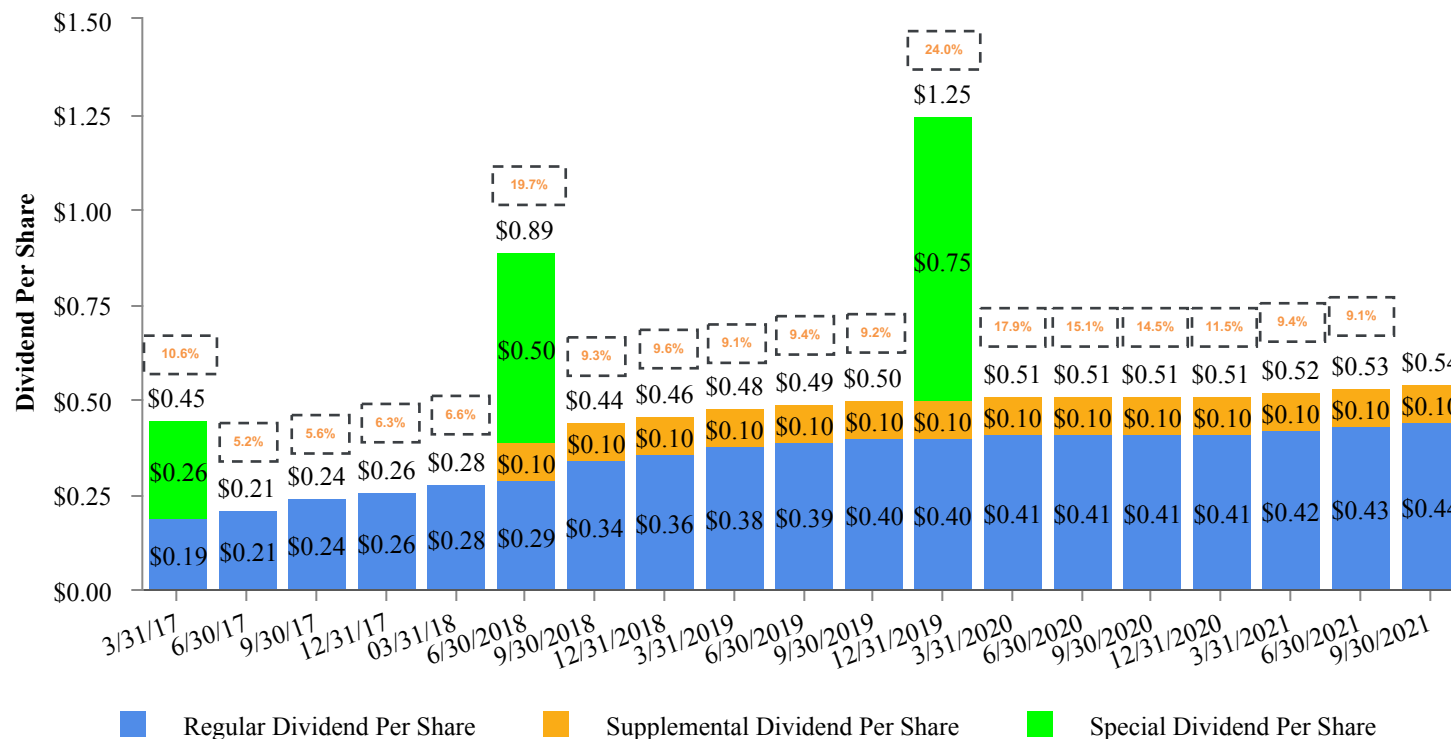
Q1 2022 Highlights

Financial Highlights

- Q1 2022 Pre-Tax Net Investment Income (“NII”) of \$9.4 MM or \$0.45 per share
- Paid \$0.43 per share Regular Dividend and \$0.10 per share Supplemental Dividend for the quarter ended June 30, 2021
 - Increased Regular Dividend to \$0.44 per share and declared \$0.10 per share Supplemental Dividend for the quarter ending September 30, 2021
- Investment Portfolio at Fair Value increased to \$799 MM from \$688 MM in prior quarter
 - \$138.9 MM in total new committed investments
 - \$102.6 MM funded at close
 - \$1.6 MM in total proceeds from one portfolio company exit
 - \$6.1 MM net realized and unrealized appreciation on the portfolio
- Raised \$28.1 MM in gross proceeds through Equity ATM Program during the quarter
 - Sold shares at weighted-average price of \$26.10 per share, or 163% of the prevailing NAV per share
- CSWC SBIC I received \$40.0 MM initial leverage commitment from the SBA in May 2021
- \$146.7 MM available on Credit Facility, \$40.0 MM available on SBA leverage commitment to CSWC SBIC I, and \$16.5 MM in cash and cash equivalents as of quarter end

Track Record of Consistent Dividends Continues

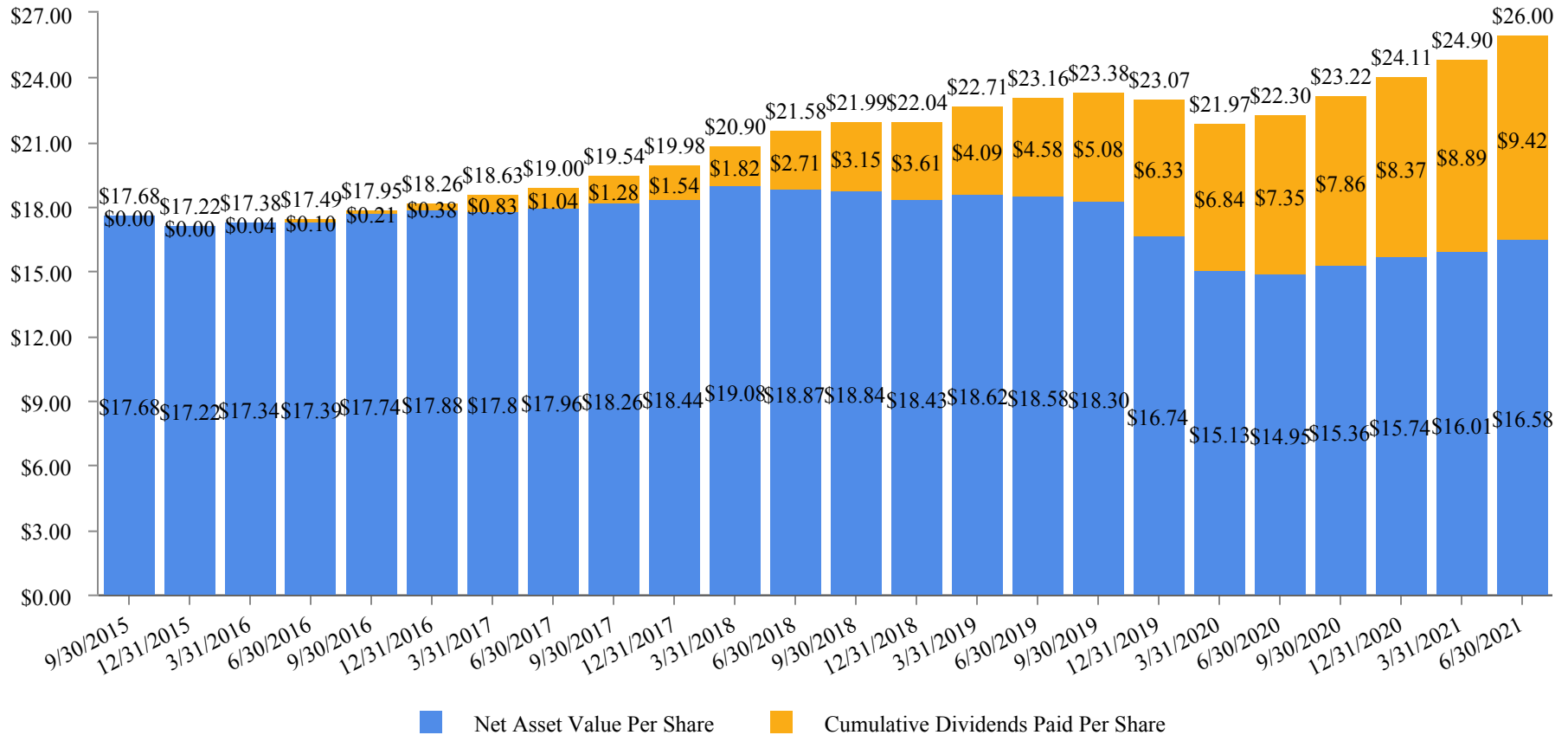
- In the last twelve months ended 6/30/2021, CSWC generated \$1.84 per share in Pre-Tax NII and paid out \$1.67 per share in regular dividends
- Cumulative Pre-Tax NII Regular Dividend Coverage of 107% since the 2015 spin-off
- Announced Supplemental Dividend Program in June 2018
 - Expect to pay \$0.10 per share Supplemental Dividend per quarter going forward, subject to Board approval
 - Undistributed Taxable Income ("UTI") of \$0.83 per share as of June 30, 2021



Dividend Yield – Quarterly Annualized Total Dividend / CSWC Share Price at Qtr. End

History of Value Creation

Total Value (Net Asset Value + Cumulative Dividends Paid) Increase of \$8.32 per share at 6/30/2021 from 9/30/2015 Spin-off of CSWI



Two Pronged Investment Strategy

CORE: Lower Middle Market (“LMM”): CSWC led or Club Deals

- Companies with EBITDA between \$3 MM and \$20 MM
- Typical leverage of 2.0x – 4.0x Debt to EBITDA through CSWC debt position
- Commitment size up to \$30 MM with hold sizes generally \$10 MM to \$25 MM
- Both Sponsored and Non-sponsored deals
- Securities include first lien, unitranche, second lien and subordinated debt
- Frequently make equity co-investments alongside CSWC debt

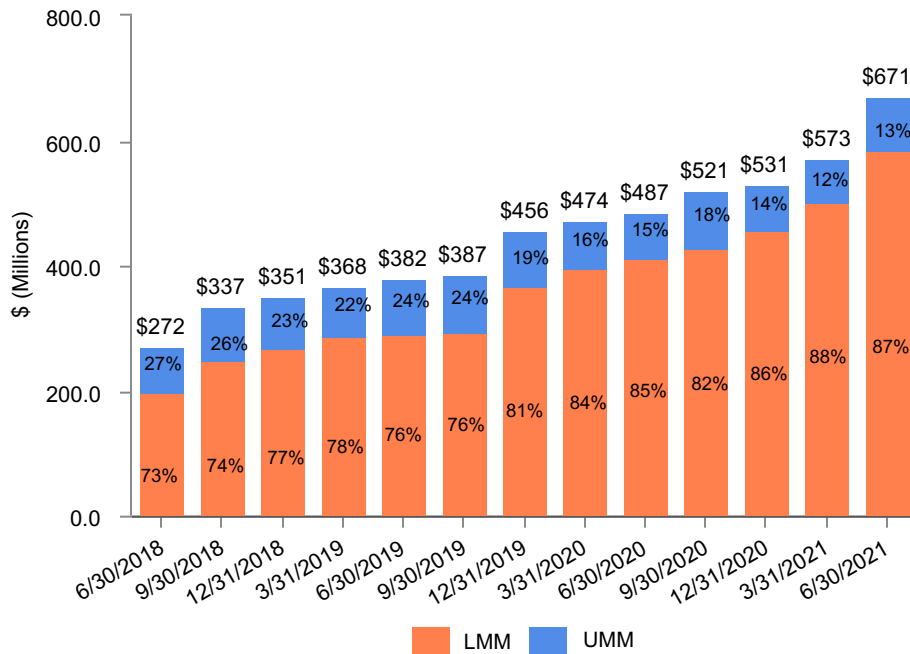
OPPORTUNISTIC: Upper Middle Market (“UMM”): Syndicated or Club, First and Second Lien

- Companies typically have in excess of \$20 MM in EBITDA
- Typical leverage of 3.0x – 5.5x Debt to EBITDA through CSWC debt position
- Hold sizes generally \$5 MM to \$15 MM
- Floating rate first and second lien debt securities
- More liquid assets relative to LMM investments
- Provides flexibility to invest/divest opportunistically based on market conditions and liquidity position

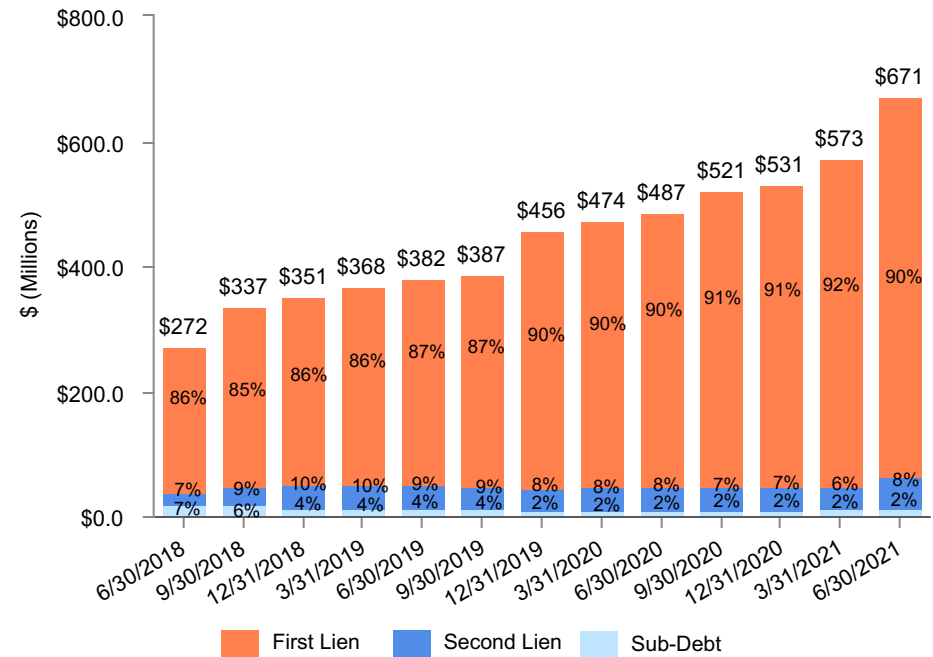
Credit Portfolio Heavily Weighted Towards LMM and First Lien Investments

LMM and First Lien Investments are 87% and 90% of the credit portfolio, respectively, as of 6/30/2021

Robust LMM Credit Portfolio Growth



Credit Portfolio Heavily Weighted to First Lien



Q1 2022 Originations

\$138.9 MM in total new committed investments to eight new portfolio companies

- \$102.6 MM funded at close

Portfolio Originations		Q1 2022							
Name	Industry	Type	Market	Total Debt Funded at Close (\$000s)	Total Equity Funded at Close (\$000s)	Unfunded Commitments at Close (\$000s)	Debt Spread	Debt Yield to Maturity	
Shearwater Research, Inc.	Consumer Products & Retail	First Lien	LMM	\$13,863	\$1,011	\$5,708	6.25%	7.96%	
NWN Parent Holdings, LLC	Software & IT Services	First Lien	UMM	\$13,200	\$—	\$1,800	6.50%	8.23%	
NeuroPsychiatric Hospitals, LLC	Healthcare Services	First Lien	LMM	\$15,000	\$—	\$15,000	8.00%	9.50%	
FoodPharma Subsidiary Holdings, LLC	Food, Agriculture & Beverage	First Lien	LMM	\$5,000	\$750	\$10,500	6.50%	8.34%	
Camin Cargo Control, Inc.	Energy Services (Midstream)	First Lien	UMM	\$6,000	\$—	\$—	6.50%	8.77%	
Crafty Apes, LLC	Media, Marketing & Entertainment	First Lien - Last Out	LMM	\$10,000	\$—	\$2,000	6.46%	7.75%	
Student Resource Center	Education	First Lien	LMM	\$20,000	\$2,000	\$1,333	8.00%	9.96%	
Hybrid Promotions, LLC	Consumer Products & Retail	Split Lien ⁽¹⁾	LMM	\$15,750	\$—	\$—	8.25%	10.12%	
Total / Weighted Average				\$98,813	\$3,761	\$36,341 ⁽²⁾	7.27%	9.03%	

Note: Market refers to Upper Middle Market (“UMM”) and Lower Middle Market (“LMM”)

(1) The investment is structured as a split lien term loan, which provides the Company with a first lien priority on certain assets of the obligor and a second lien priority on different assets of the obligor

(2) Unfunded Commitments consist of \$13.5 MM in revolving loans and \$22.8 in delayed draw term loans

Track Record of CSWC Exits Continues

\$1.6 MM in total proceeds from one portfolio company exit

- During the quarter, CSWC exited one equity investment, generating total proceeds of \$1.6 MM and an IRR of 34.0%
- Cumulative IRR of 15.2% on 39 portfolio company exits generating \$385.1 MM in proceeds since launch of credit strategy in January 2015

Portfolio Exits		Q1 2022					
Name	Industry	Type	Market	Net Proceeds (\$000s)	Realized Gain (\$000s)	IRR	
Tax Advisors Group, LLC	Business Services	Equity	LMM	\$1,632	\$1,091	34.01%	
Total / Weighted Average				\$1,632	\$1,091	34.01%	

Note: Market refers to Upper Middle Market (“UMM”) and Lower Middle Market (“LMM”)

CSWC Portfolio Asset Mix by Market

Maintaining conservative portfolio leverage while receiving attractive risk-adjusted returns

Investment Portfolio - Statistics Q1 2022		
(In Thousands)	Lower Middle Market ⁽¹⁾	Upper Middle Market
Number of Portfolio Companies	49	12
Total Cost	\$635,315	\$94,971
Total Fair Value	\$641,940	\$95,435
Average Hold Size (at Cost)	\$12,966	\$7,914
% First Lien Investments (at Cost)	84.7%	78.6%
% Second Lien Investments (at Cost)	6.3%	14.6%
% Subordinated Debt Investments (at Cost)	1.9%	0.0%
% Equity (at Cost)	7.1%	6.8%
Wtd. Avg. Yield ⁽²⁾	10.1%	9.2%
Wtd. Avg. EBITDA of Issuer (\$MM's) ⁽³⁾	\$10.6	\$61.8
Wtd. Avg. Leverage through CSWC Security ⁽⁴⁾	4.2x	4.0x

Note: All metrics above exclude the I-45 Senior Loan Fund

(1) At June 30, 2021, we had equity ownership in approximately 57.1% of our LMM investments

(2) The weighted-average annual effective yields were computed using the effective interest rates during the quarter for all debt investments at cost as of June 30, 2021, including accretion of original issue discount but excluding fees payable upon repayment of the debt instruments. As of June 30, 2021, there were two investments on non-accrual status. Weighted-average annual effective yield is not a return to shareholders and is higher than what an investor in shares in our common stock will realize on its investment because it does not reflect our expenses or any sales load paid by an investor

(3) Weighted average EBITDA metric is calculated using investment cost basis weighting. For the quarter ended June 30, 2021, three LMM portfolio companies and one UMM portfolio company are excluded from this calculation due to a reported debt to adjusted EBITDA ratio that was not meaningful

(4) Includes CSWC debt investments only. Calculated as the amount of each portfolio company's debt (including CSWC's position and debt senior or pari passu to CSWC's position, but excluding debt subordinated to CSWC's position) in the capital structure divided by each portfolio company's adjusted EBITDA. Weighted average leverage is calculated using investment cost basis weighting. Management uses this metric as a guide to evaluate relative risk of its position in each portfolio debt investment. For the quarter ended June 30, 2021, three LMM portfolio companies and one UMM portfolio company are excluded from this calculation due to a reported debt to adjusted EBITDA ratio that was not meaningful

Credit Portfolio Investment Rating Migration

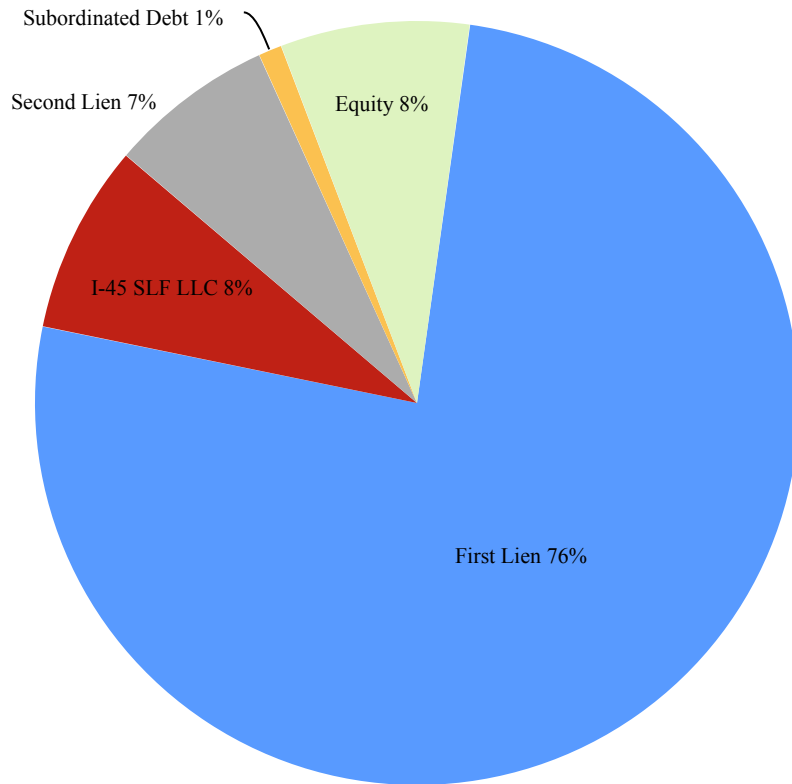
Four Loans Upgraded and No Loans Downgraded During the Quarter

Investment Rating	3/31/2021			Investment Rating Upgrades			Investment Rating Downgrades			6/30/2021		
	# of Loans	Fair Value (\$MM)	% of Portfolio (FV)	# of Loans	Fair Value (\$MM)	% of Portfolio (FV)	# of Loans	Fair Value (\$MM)	% of Portfolio (FV)	# of Loans	Fair Value (\$MM)	% of Portfolio (FV)
1	4	\$58.5	10.2%	3	\$32.6	4.9%	0	\$0.0	—%	7	\$90.7	13.5%
2	52	\$461.2	80.6%	1	\$3.1	0.5%	0	\$0.0	—%	57	\$528.0	78.7%
3	7	\$52.9	9.2%	0	\$0.0	—%	0	\$0.0	—%	6	\$52.5	7.8%
4	0	\$0.0	—%	0	\$0.0	—%	0	\$0.0	—%	0	\$0.0	—%
Wtd. Avg. Investment Rating (at Cost)	2.00									1.96		

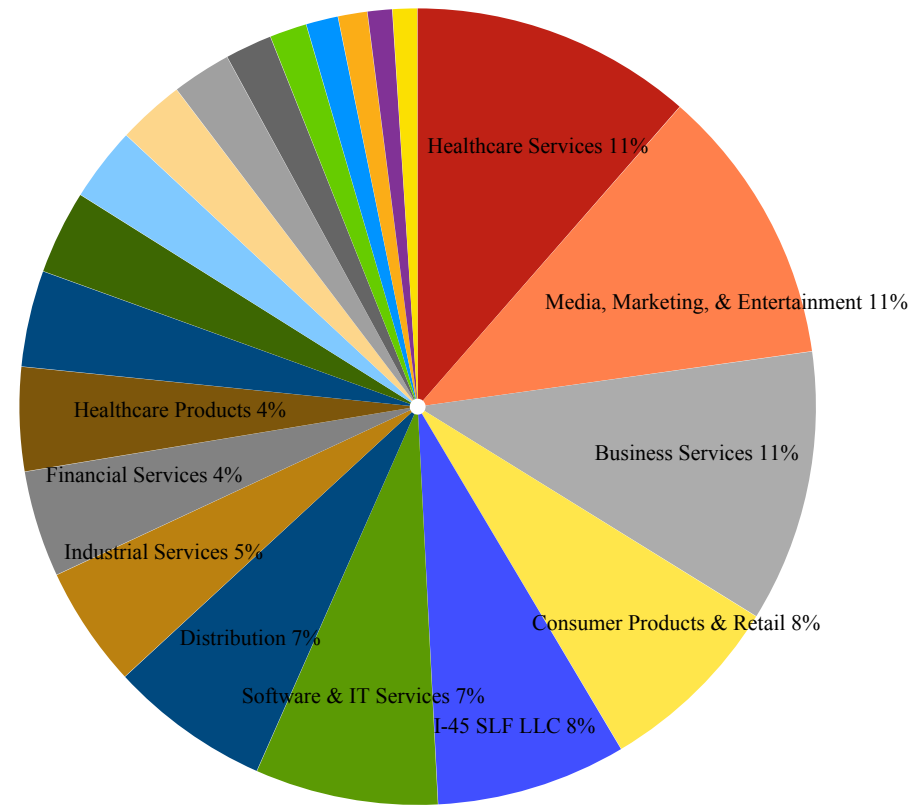
CSWC Portfolio Mix as of 6/30/2021 at Fair Value

Current Investment Portfolio of \$798.6 MM continues to be diverse across industries

Current Investment Portfolio (By Type)



Current Investment Portfolio (By Industry)

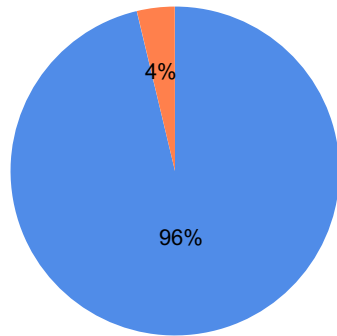


Note: I-45 SLF consists of 96% first lien debt

I-45 Portfolio Overview

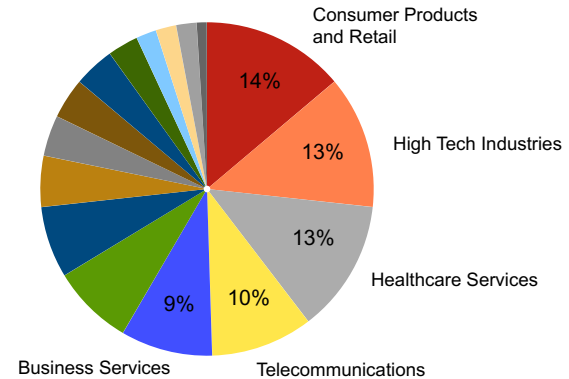
I-45 loan portfolio of \$169.6 MM is 96% first lien with average hold size of 2.6% of the I-45 portfolio

Current I-45 Portfolio (By Type)



■ First Lien ■ Second Lien

Current I-45 Portfolio (By Industry)



I-45 Portfolio Statistics				
(In Thousands)	<u>9/30/2020</u>	<u>12/31/2020</u>	<u>3/31/2021</u>	<u>6/30/2021</u>
Total Investments at Fair Value	\$177,527	\$159,598	\$164,351	\$169,610
Fund Leverage (Debt to Equity) at Fair Value	1.39x	1.07x	1.27x	1.40x
Number of Issuers	42	38	36	38
Wtd. Avg. Issuer EBITDA	\$66,879	\$73,384	\$77,649	\$77,851
Avg. Investment Size as a % of Portfolio	2.4%	2.6%	2.8%	2.6%
Wtd. Avg. Net Leverage on Investments ⁽¹⁾⁽²⁾	4.7x	4.7x	4.4x	4.8x
Wtd. Avg. Spread to LIBOR	6.3%	6.1%	6.0%	6.0%
Wtd. Avg. Duration (Yrs)	3.1	3.1	3.0	3.0

(1) Through I-45 security

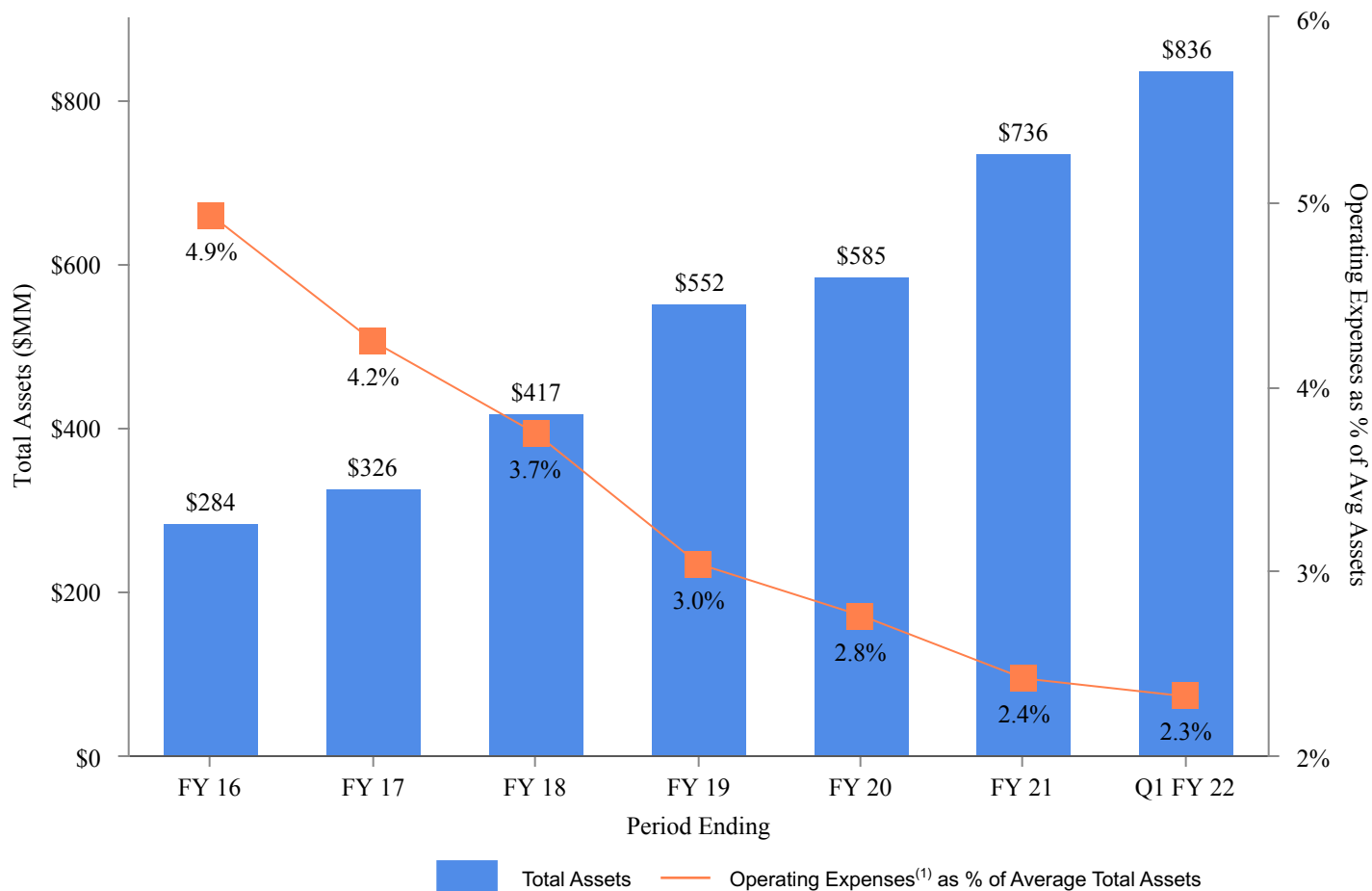
(2) One portfolio company is excluded from this calculation due to a reported debt to adjusted EBITDA ratio that was not meaningful

Income Statement

<i>(In Thousands, except per share amounts)</i>	Quarter Ended 9/30/20	Quarter Ended 12/31/20	Quarter Ended 3/31/21	Quarter Ended 6/30/21
Investment Income				
Interest Income	\$13,882	\$14,687	\$15,078	\$15,601
Dividend Income	1,860	2,916	1,661	2,657
Fees and Other Income	943	1,437	434	321
Total Investment Income	\$16,685	\$19,040	\$17,173	\$18,579
Expenses				
Cash Compensation	\$1,961	\$2,444	\$1,631	\$1,432
Share Based Compensation	853	771	708	1,076
General & Administrative	1,370	1,325	1,278	1,677
Total Expenses (excluding Interest)	\$4,184	\$4,540	\$3,617	\$4,185
Interest Expense	\$4,397	\$4,528	\$4,688	\$4,955
Pre-Tax Net Investment Income	\$8,104	\$9,972	\$8,868	\$9,439
Taxes and Gain / (Loss)				
Income Tax Benefit (Expense)	\$215	\$(1,455)	\$(852)	\$(396)
Net realized gain (loss) on investments	(1,279)	(127)	(1,583)	(952)
Net increase (decrease) in unrealized appreciation of investments	9,636	7,271	4,243	7,051
Realized losses on extinguishment of debt	(286)	(262)	(459)	—
Net increase (decrease) in net assets resulting from operations	\$16,390	\$15,399	\$10,217	\$15,142
Weighted Average Diluted Shares Outstanding	18,600	19,135	20,376	21,202
Pre-Tax NII Per Diluted Weighted Average Share	\$0.44	\$0.52	\$0.44	\$0.45

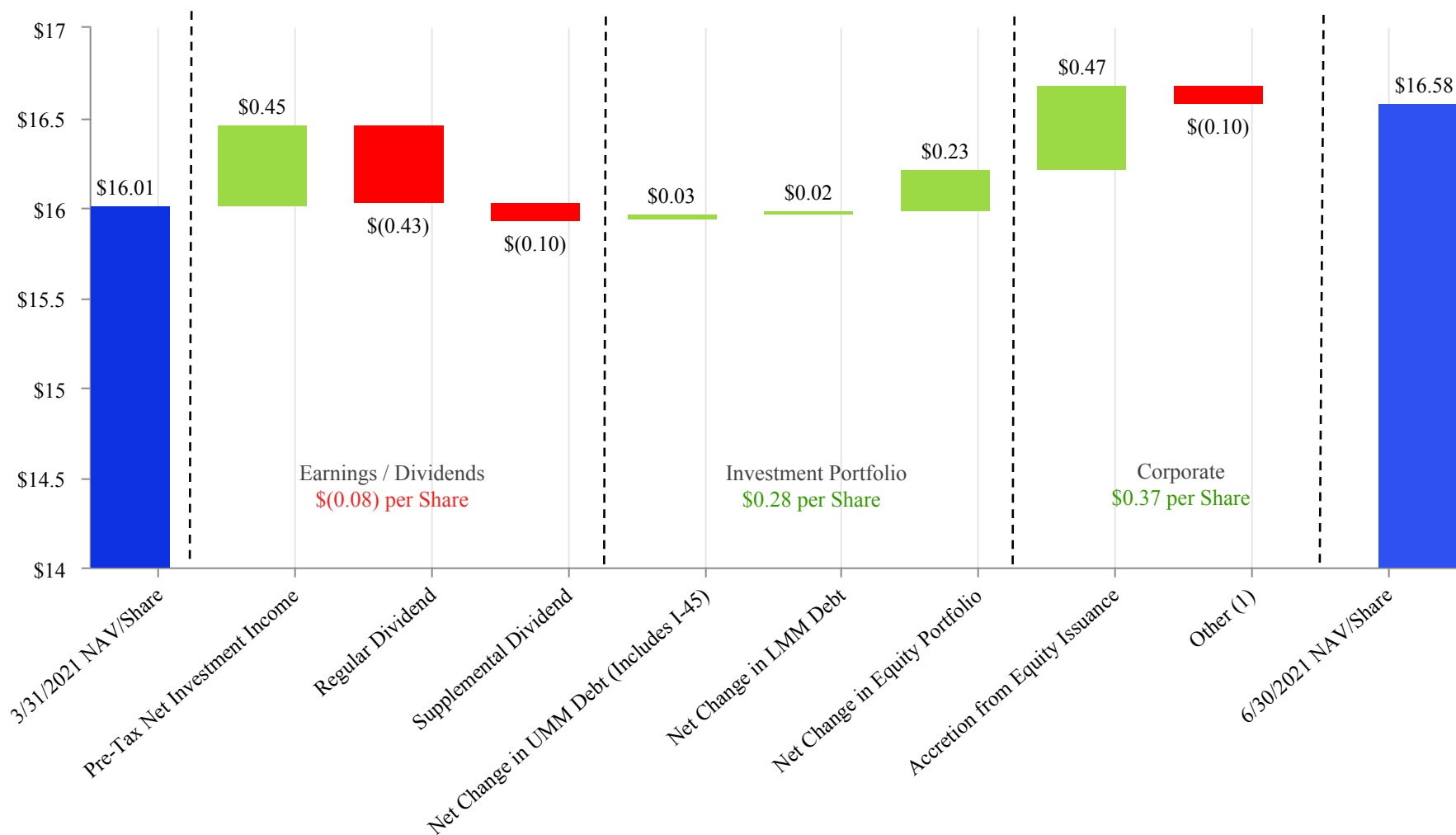
Operating Leverage Trend

Continue to realize operating efficiencies of internally managed structure



Note: Operating Leverage calculated as last twelve months operating expenses (excluding interest expense) divided by average annual assets
 (1) Operating expenses exclude interest expense

NAV per Share Bridge from Quarter Ended 3/31/2021



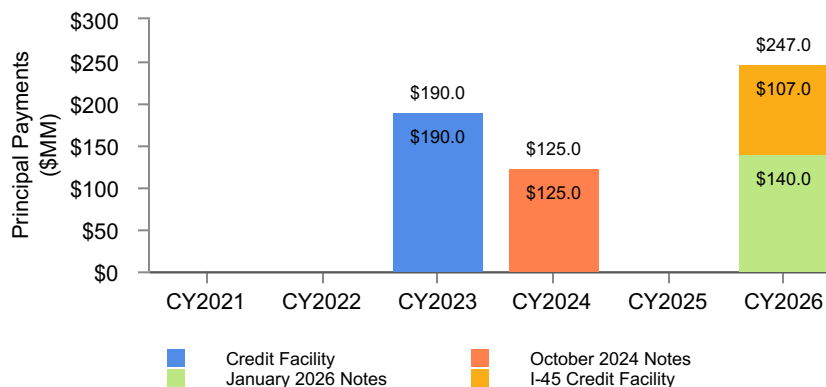
(1) Other consists primarily of dilution from annual RSU issuance of \$(0.10)

Significant Unused Debt Capacity with Long-Term Duration

Earliest debt maturity occurs in December 2023

Facility	Total Commitments	Interest Rate	Maturity	Principal Drawn	Undrawn Commitment
Credit Facility ⁽¹⁾	\$340.0 MM	L + 2.50% subject to certain conditions	December 2023	\$190.0 MM	\$146.7 MM ⁽²⁾
October 2024 Notes ⁽³⁾	\$125.0 MM	5.375%	October 2024	\$125.0 MM	N/A
CSWC SBIC I	\$40.0 MM	TBD ⁽⁴⁾	September 2025 ⁽⁵⁾	\$0.0 MM	\$40.0 MM
January 2026 Notes ⁽⁶⁾	\$140.0 MM	4.500%	January 2026	\$140.0 MM	N/A
I-45 Credit Facility ⁽⁷⁾	\$150.0 MM	L + 2.15%	March 2026	\$107.0 MM	\$43.0 MM

Long-Term Debt Obligations (Calendar Year)



(1) The Credit Facility has an accordion feature that allows for an increase in total commitments up to \$400 MM

(2) Net of \$3.3 MM in letters of credit outstanding

(3) Redeemable in whole or in part at any time prior to July 1, 2024, at par plus a "make whole" premium, and thereafter at par

(4) Interest rate is fixed shortly after issuance at a market-driven spread over U.S. Treasury Notes with ten-year maturities

(5) SBA Leverage Commitment of \$40.0 MM expires in September 2025. Actual maturity of debentures outstanding will be based on draw date of each debenture

(6) Redeemable in whole or in part at any time prior to October 31, 2025, at par plus a "make whole" premium, and thereafter at par

(7) CSWC owns 80% of the equity and 50% of the voting rights of I-45 SLF LLC with a joint venture partner

Balance Sheet

<i>(In Thousands, except per share amounts)</i>	Quarter Ended 9/30/20	Quarter Ended 12/31/20	Quarter Ended 3/31/21	Quarter Ended 6/30/21
Assets				
Portfolio Investments	\$631,197	\$648,773	\$688,432	\$798,647
Cash & Cash Equivalents	16,011	43,724	31,613	16,543
Other Assets	17,057	16,337	15,539	20,858
Total Assets	\$664,265	\$708,834	\$735,584	\$836,048
Liabilities				
December 2022 Notes	\$56,339	\$36,689	\$—	\$—
October 2024 Notes	122,623	122,775	122,879	123,041
January 2026 Notes	—	73,410	138,425	138,504
Credit Facility	187,000	150,000	120,000	190,000
Other Liabilities	12,174	13,310	18,029	16,408
Total Liabilities	\$378,136	\$396,184	\$399,333	\$467,953
Shareholders Equity				
Net Asset Value	\$286,129	\$312,650	\$336,251	\$368,095
Net Asset Value per Share	\$15.36	\$15.74	\$16.01	\$16.58
Debt to Equity	1.28x	1.22x	1.13x	1.23x

Portfolio Statistics

Continuing to build a well performing credit portfolio

<i>(In Thousands)</i>	Quarter Ended 9/30/20	Quarter Ended 12/31/20	Quarter Ended 3/31/21	Quarter Ended 6/30/21
Portfolio Statistics				
Fair Value of Debt Investments	\$520,651	\$531,103	\$572,614	\$671,257
Average Debt Investment Hold Size	\$11,319	\$11,300	\$11,228	\$11,377
Fair Value of Debt Investments as a % of Par	95%	96%	97%	97%
% of Investment Portfolio on Non-Accrual (at Fair Value)	1.7%	0.1%	—%	1.8%
Weighted Average Investment Rating ⁽¹⁾	2.05	2.01	2.00	1.96
Weighted Average Yield on Debt Investments	10.34%	10.64%	10.76%	10.04%
Total Fair Value of Portfolio Investments	\$631,197	\$648,773	\$688,432	\$798,647
Weighted Average Yield on all Portfolio Investments	10.43%	11.20%	10.22%	10.12%
Investment Mix (Debt vs. Equity) ⁽²⁾⁽³⁾	91% / 9%	91% / 9%	92% / 8%	91% / 9%

(1) CSWC utilizes an internal 1 - 4 investment rating system in which 1 represents material outperformance and 4 represents material underperformance. All new investments are initially set to 2. Weighted average investment rating calculated at cost

(2) Excludes CSWC equity investment in I-45 Senior Loan Fund

(3) At Fair Value

Investment Income Detail

Constructing a portfolio of investments with recurring cash yield

<i>(In Thousands)</i>	Quarter Ended 9/30/20	Quarter Ended 12/31/20	Quarter Ended 3/31/21	Quarter Ended 6/30/21
Investment Income Breakdown				
Cash Interest	\$11,581	\$12,413	\$11,668	\$13,939
Cash Dividends	1,860	2,916	1,660	2,657
PIK Income	1,761	1,608	2,796	975
Amortization of purchase discounts and fees	543	667	616	688
Management/Admin Fees	198	199	234	227
Prepayment Fees & Other Income	742	1,237	199	93
Total Investment Income	\$16,685	\$19,040	\$17,173	\$18,579
Key Metrics				
Cash Income as a % of Investment Income	86%	88%	80%	91%
% of Total Investment Income that is Recurring	95%	92%	99%	96%

Key Financial Metrics

Strong Pre-Tax Net Investment Income and Dividend Yield driven by net portfolio growth and investment performance

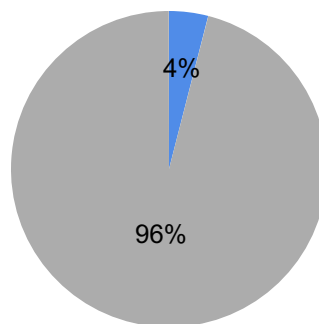
	Quarter Ended 9/30/20	Quarter Ended 12/31/20	Quarter Ended 3/31/21	Quarter Ended 6/30/21
Key Financial Metrics				
Pre-Tax Net Investment Income Per Wtd Avg Diluted Share	\$0.44	\$0.52	\$0.44	\$0.45
Pre-Tax Net Investment Income Return on Equity (ROE) ⁽¹⁾	11.66%	13.57%	11.06%	11.12%
Realized Earnings Per Wtd Avg Diluted Share	\$0.38	\$0.44	\$0.32	\$0.38
Realized Earnings Return on Equity (ROE) ⁽¹⁾	10.13%	11.42%	8.02%	9.53%
Earnings Per Wtd Avg Diluted Share	\$0.88	\$0.80	\$0.50	\$0.71
Earnings Return on Equity (ROE) ⁽¹⁾	23.58%	20.96%	12.74%	17.84%
Regular Dividends per Share	\$0.41	\$0.41	\$0.42	\$0.43
Supplemental/Special Dividends per Share	\$0.10	\$0.10	\$0.10	\$0.10
Total Dividends per Share	\$0.51	\$0.51	\$0.52	\$0.53
Dividend Yield ⁽²⁾	14.52%	11.49%	9.39%	9.13%

(1) Return on Equity is calculated as the quarterly annualized Pre-Tax NII, Realized Earnings, or Total Earnings, respectively, divided by equity at the end of the prior quarter

(2) Dividend Yield is calculated as the quarterly annualized Total Dividend divided by share price at quarter end

Interest Rate Sensitivity

Fixed vs. Floating Portfolio Exposure ⁽¹⁾



■ Fixed ■ Floating

Change in Base Interest Rates	Illustrative Annual NII Change (\$'s)	Illustrative Annual NII Change (Per Share)
(25 bps)	365,685	0.02
25 bps	(627,248)	(0.03)
50 bps	(1,254,496)	(0.06)
75 bps	(1,833,026)	(0.08)
100 bps	(1,596,932)	(0.07)
125 bps	(792,753)	(0.04)
150 bps	64,094	—

(1) Portfolio Exposure includes I-45 assets pro rata as a % of CSWC's equity investment in the fund

Note: Illustrative change in annual NII is based on a projection of CSWC's existing debt investments as of 6/30/2021, adjusted only for changes in Base Interest Rate. Base Interest Rate used in this analysis is 3-Month LIBOR of 0.15% at 6/30/2021. The results of this analysis include the I-45 Senior Loan Fund, which is comprised of 99% floating rate assets and 100% floating rate liabilities

Corporate Information

Board of Directors

Inside Directors

Bowen S. Diehl

Independent Directors

David R. Brooks

Christine S. Battist

T. Duane Morgan

Jack D. Furst

William R. Thomas

Ramona Rogers-Windsor

Senior Management

Bowen S. Diehl

President & Chief Executive Officer

Michael S. Sarner

Chief Financial Officer, Secretary & Treasurer

Joshua S. Weinstein

Senior Managing Director

Fiscal Year End

March 31

Independent Auditor

RSM US
Chicago, IL

Corporate Counsel

Eversheds Sutherland (US) LLP

Transfer Agent

American Stock Transfer & Trust Company, LLC

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Corporate Offices & Website

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Securities Listing

Nasdaq: "CSWC" (Common Stock)

Industry Analyst Coverage

Firm	Analyst	Contact Information
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Hovde Group	Bryce Rowe	Direct: 804-318-0969
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